



PACIFIC HEALTHCARE HOLDINGS LTD.
(Company Registration No: 200100544H)

INJECTION OF CAPITAL INTO ASSOCIATE, BIRLA - PACIFIC MEDSPA PRIVATE LIMITED ("BIRLA-PACIFIC")

1. Introduction

The Company refers to its earlier announcements on 5 January 2009 and 6 March 2009 in which the Company had collectively subscribed for 2,550,000 shares in Birla-Pacific Healthcare Pvt Ltd ("**Birla-Pacific**") through the Company's 70% subsidiary Pacific Healthcare (India) Pte Ltd.

The Board of Directors of Pacific Healthcare Holdings Ltd. ("**PHH**" or the "**Company**") wishes to announce that it has, through its Indian incorporated subsidiary PacHealth Medical Services Pvt Ltd ("**PacMed**"), subscribed to an additional 1,400,000 shares as part of capital injection by Birla-Pacific's shareholders. PHH owns 92.5% of PacMed with the balance held by Dr Abhijit Desai.

PHH's shareholding in Birla-Pacific through these two entities has thus increased from 42.5% to 47.3%. Its effective interest has also consequently increased from 29.8% to 36.9%

2. Consequence of the Capital Injection

The additional capital injection of Rs 2.35 Crores by shareholders of Birla-Pacific is for the purpose of increasing Birla-Pacific's issued and paid up share capital from Rs 6 Crores to Rs 8.35 Crores. The 2,350,000 new ordinary shares ranks pari passu to the previously issued shares and is also priced at Rs 10 each.

There is no open market value for the shares being disposed as the shares are not publicly traded. No valuation on the shares was carried out in connection with the Capital Injection.

3. Rationale

The purpose of the increase of the authorized and issued share capital is to fund the Company's business expansion in Mumbai, India.

4. Illustrative Financial Effects

This transaction is funded by internal resources and is not expected to have any material impact on the earnings per share and net tangible assets of the Company and the Group for the financial year ending 31 December 2009.

5. Relative Figures Computed Pursuant to Rule 1006 of the Listing Manual

The Capital Injection does not constitute a discloseable transaction under the provisions of Rule 1006 of the Singapore Exchange Securities Trading Limited's Listing Manual.

6. Interests of the Directors and Controlling Shareholders of the Company

None of the directors or the substantial shareholders of the Company or associates of such directors or substantial shareholders, has any interest, direct or indirect in the Capital Injection.

By Order of the Board

Dr William Chong Lai Leong
Executive Director and Chief Executive Officer

09 April 2009

SUBMITTED BY DR WILLIAM CHONG LAI LEONG, EXECUTIVE DIRECTOR AND CHIEF EXECUTIVE OFFICER ON 09 APRIL 2009, TO THE SGX-ST