



PACIFIC HEALTHCARE HOLDINGS LTD.
(Company Registration No: 200100544H)

**UPDATES ON USE OF PLACEMENT PROCEEDS RAISED FROM THE ISSUE OF
73,012,692 NEW ORDINARY SHARES**

The Board of Directors of Pacific Healthcare Holdings Ltd. (“**PHH**” or the “**Company**”) refers to its announcements dated 30 June, 22 July, 13 August and 13 September 2010 in relation to the placement of 73,012,692 new ordinary shares (“**Placement**”) in the capital of the Company and wishes to announce that it has disbursed and utilized the net proceeds raised from the Placement as follows:

Description of use of Placement Proceeds	Amount disbursed (S\$)
Working Capital	2,000,000

The Company will continue to provide updates on the use of the balance net proceeds from the Placement in due course.

By Order of the Board

Dr William Chong Lai Leong
Executive Director and Chief Executive Officer
Date: 21 September 2010

SUBMITTED BY DR WILLIAM CHONG LAI LEONG, EXECUTIVE DIRECTOR
AND CHIEF EXECUTIVE OFFICER ON 21 SEPTEMBER 2010, TO THE SGX-ST