

PRESS RELEASE



Pacific Healthcare Proposes 1-for-5 Bonus Warrant Issue to Shareholders

- **Maximum of 56.16m warrants will be issued**
- **Will raise up to S\$21.9m if all warrants are exercised at S\$0.39 per new PHH share**
- **Proceeds will fund growth of the Company's core competencies and business expansion plans**

Singapore, 10th October 2007 – Main Board-listed Pacific Healthcare Holdings Ltd (“PHH” or 太平保健), a leading Singapore provider of integrated, multi-disciplinary specialist healthcare services, today proposed a 1-for-5 bonus warrant issue of up to 56.16 million warrants to its existing shareholders. Each warrant is exercisable for one new PHH ordinary share at an exercise price of S\$0.39. This represents a discount of about 11.36 % from the closing price as of 10th October 2007.

Said Dr William Chong (张来良), CEO of PHH: “The bonus warrant issue is to reward shareholders for their continued support and commitment to the Group.”

He added: “Upon the exercise of the Warrants, if any, the net proceeds from the subscription of New Shares will, at the discretion of the Directors, be used for capital expenditure and business expansion plans, particularly in the Company's core competencies, working capital for business expansion and/or be used to reduce bank borrowings of the Company and/or its subsidiaries.”

The proposed warrants and new shares will be issued pursuant to the authority granted by the share issue mandate approved by PHH shareholders at the company's annual general meeting held on 30 April 2007. Based on PHH's issued share capital of 280.80 million shares, up to 56.16 million bonus warrants may be issued.

The warrants, which will expire 3 years from the date of issue, are exercisable six months from the date of listing. PHH will receive gross proceeds of S\$21.9 million should all 56.16 million warrants be exercised.

PHH has recently stepped up its expansion plans in Asia. It has a 15% stake in Cure Heart, which in turn owns 68% of five heart centres in Bangalore and Goa, India. It entered into a 50% joint venture with local doctors in India to establish PacHealth Medical Services Pvt Ltd which recently unveiled a one-stop specialist cosmetic & dental services centre in Mumbai.

In China, it operates a diagnostic facility in Shanghai through its subsidiary, Singapore Heart, Stroke & Cancer Centre and has a effective 10.5% investment stake in the Shanghai Kanglian Hospital. PHH has also acquired a 52.5% stake in Marsa Guer Chained Enterprise Ltd, which owns seven cosmetic and wellness centres in Shenzhen.

About Pacific Healthcare Holdings

Incorporated in 2001 in Singapore, Pacific Healthcare is an integrated healthcare provider offering a comprehensive range of healthcare services; encompassing specialist medical care, general practice medicine, dentistry, health screening, wellness services as well as the operation of nursing homes, day surgery centres and a psychiatric hospital. Its integrated network of healthcare services allows patients to be treated in a multi-disciplinary manner within the Group.

Pacific Healthcare aims to be the premier healthcare group in both Singapore and Asia, renowned for its Care, Compassion and Medical Excellence. Through a team of more than 100 dedicated medical professionals and a wide network of clinics and facilities, it focuses on the total health and well-being of patients. Its core competencies include the fields of cosmetic surgery and aesthetic medicine, obstetrics & gynaecology, cardiology and implant & aesthetic dentistry.

Pacific Healthcare has operations in Singapore, Hong Kong, India and China.

For more information, please visit our website at www.pachealthholdings.com

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