



PACIFIC HEALTHCARE HOLDINGS LTD.
(Company Registration No: 200100544H)

INTERNAL RESTRUCTURING OF SUBSIDIARIES

The Board of Directors of Pacific Healthcare Holdings Ltd. ("PHH" or the "Company") wishes to announce that as part of an internal streamlining exercise to better focus the common interests of its businesses, the following subsidiaries have been restructured as registered business units:

- a) The Cosmetic Surgery Clinic Pte Ltd changed to The Cosmetic Surgery Clinic ("TCSC")
- b) Atria Medical Associates Pte Ltd changed to Atria Medical ("AMed")
- c) Peninsula Plaza Clinic & Surgery Pte Ltd changed to Peninsula Clinic & Surgery ("PCS")
- d) The Clinic @ Cuppage Pte Ltd changed to Clinic At Cuppage ("CatC")

The businesses which are currently undertaken by the subsidiaries have been transferred to the respective business units.

In addition, the Board of Directors wishes to announce that the Company's subsidiary, Pacific Healthcare Women's Centre Pte Ltd, has changed its name to Pacific Specialist Services Pte Ltd ("PSS") to more accurately reflect its wider business activities.

Hereafter, AMed, PCS and CatC will be business units of Pacific Healthcare Specialist Services Pte Ltd ("PHSS"), while TCSC will be a business unit of PSS.

PHSS and PSS are subsidiaries of the Company.

As part of the same exercise the Company changed the names of the above subsidiaries in preparation for their voluntary liquidation:

- a) The Cosmetic Surgery Clinic Pte Ltd changed to Stockhart Pte Ltd;
- b) Atria Medical Associates Pte Ltd changed to Kindred Pte Ltd;
- c) Peninsula Plaza Clinic & Surgery Pte Ltd changed to Grandsage Pte Ltd; and
- d) The Clinic @ Cuppage Pte Ltd changed to Grandfleur Pte Ltd.

by Order of the Board

Dr William Chong Lai Leong
Executive Director and Chief Executive Officer
Date: 17 January 2009

SUBMITTED BY DR WILLIAM CHONG LAI LEONG, EXECUTIVE DIRECTOR AND CHIEF EXECUTIVE OFFICER ON 17 JANUARY 2009, TO THE SGX-ST