



## **PACIFIC HEALTHCARE HOLDINGS LTD.**

(Incorporated in the Republic of Singapore on 26 January 2001)  
(Company Registration No. 200100544H)  
(the "Company")

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### **PROPOSED INVESTMENT IN THE COMPANY BY AFFLUENT HEALTHCARE HOLDINGS PTE. LTD. – COMPLETION OF ALLOTMENT AND ISSUANCE OF SUBSCRIPTION SHARES**

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*Unless otherwise defined, all terms and references used herein shall bear the same meanings ascribed to them in the Company's announcements dated 8 September 2010, 13 September 2010 and 23 September 2010.*

The Board of Directors of the Company is pleased to announce that the allotment and issuance of an aggregate of 54,163,609 Subscription Shares to the Subscriber for an aggregate consideration of S\$5,957,996.99 pursuant to the Subscription has been completed on 28 September 2010 at the issue price of S\$0.11 per Subscription Share.

The Subscription Shares issued to the Subscriber shall rank *pari passu* in all respects with the Shares existing as at the date of the allotment and issuance of the Subscription Shares.

Following completion of the Subscription, the issued and paid up share capital of the Company increased from S\$47.28 million comprising 353,830,738 Shares, to S\$53.10 million comprising 407,994,347 Shares.

Further to the above-mentioned Subscription, the Subscriber will hold an aggregate number of 54,163,609 Shares representing approximately 13.28% of the enlarged issued share capital of the Company. As a result of the completion of Subscription, the Subscriber is now a substantial shareholder of the Company.

The Subscription Shares will be listed and quoted on the Main Board of the SGX-ST on Wednesday, 29 September 2010, and trading of the Subscription Shares will commence with effect from 9.00 a.m. on the same date.

By order of the Board

Dr Chong Lai Leong William  
Executive Director/ Chief Executive Officer  
28 September 2010