



**PACIFIC HEALTHCARE HOLDINGS LTD.**  
(Company Registration No: 200100544H)

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**UPDATES ON USE OF PLACEMENT PROCEEDS RAISED FROM THE ISSUE OF 73,012,692 NEW ORDINARY SHARES**

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The Board of Directors of Pacific Healthcare Holdings Ltd. (“**PHH**” or the “**Company**”) refers to its announcements dated 30 June, 22 July, 13 August, 13 September and 21 September 2010 in relation to the completion of the placement of 73,012,692 new ordinary shares (“**Placement**”) in the capital of the Company and wishes to announce that it has disbursed and utilize the net proceeds raised from the Placement as follows:

<b>Description of use of Placement Proceeds</b>	<b>Amount disbursed (S\$)</b>
To finance Development of Pacific Cancer Centre	200,000

The Company will continue to provide updates on the use of the balance net proceeds from the Placement in due course.

By Order of the Board

Dr William Chong Lai Leong  
Executive Director and Chief Executive Officer  
Date: 01 February 2011

SUBMITTED BY DR WILLIAM CHONG LAI LEONG, EXECUTIVE DIRECTOR  
AND CHIEF EXECUTIVE OFFICER ON 01 February 2011, TO THE SGX-ST