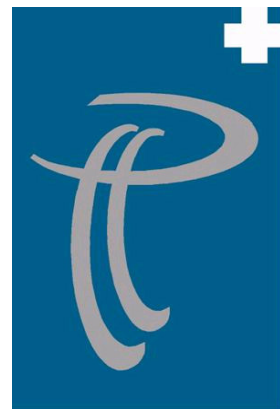


Pacific Healthcare Holdings Ltd.



*“Integrated Specialist
Healthcare Provider”*



PACIFIC
HEALTHCARE
HOLDINGS

*“Focusing on The Patient
not just the Disease”*

Dr William Chong
Executive Director & CEO

Care, Compassion and Medical Excellence



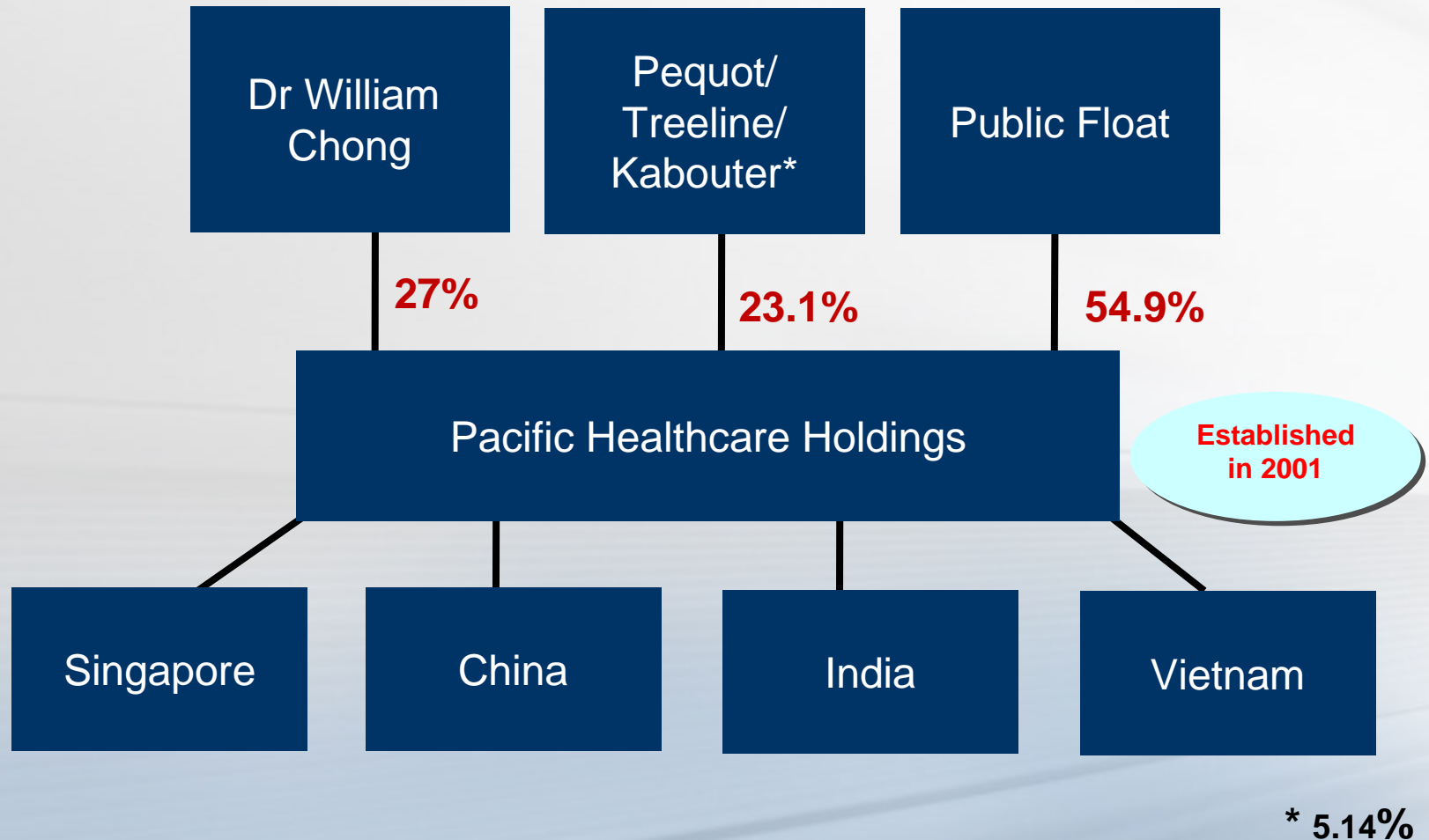
Our Philosophy

“Understanding and Meeting the Needs and Requirements of the Patient”

Our Approach

- **Talent - Grouping of top medical specialists**
- **Technology – Investing in latest equipment**
- **Environment – Designing best ambience**
- **Empathy – Connecting through caring**

Company Structure



Care, Compassion and Medical Excellence

Business Model



- Located in prime retail belt to attract high end patients
- Focused on high margin aesthetic & specialist healthcare
- Joint partnership with doctors & specialists, our key assets
- Asset light strategy to enhance returns
- Extending Pacific Healthcare brand to the region

Care, Compassion and Medical Excellence

Our Competitive Edge



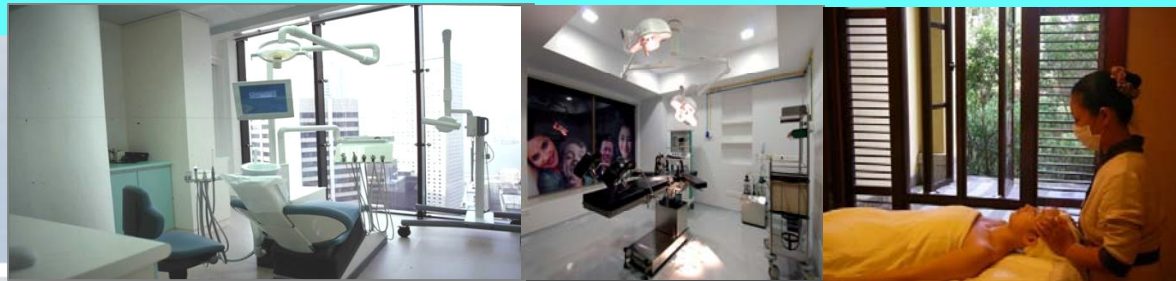
- **Highly experienced team of specialists & dentists with excellent credentials**
- **Strong branding and track record as high end specialist provider; 53% of patients are foreigners including 20% medical tourists**
- **Comprehensive range of services**
- **Largest outpatient specialist healthcare service provider**

Care, Compassion and Medical Excellence

2007... Year in Review



- **Joint Venture with Kuwait Finance House Malaysia Berhad**
 - **Radlink Asia – Diagnostic & Imaging business**
 - **5 Heart Centres in Goa & Bangalore, India,**
- **Acquired 52.5% stake in 10 Wellness Centres in Shenzhen;**
 - **Added a wellness centre and opened new medical centre**
- **Established a Cosmetic & Dental Centre in Mumbai**
- **Opened new Medical Centre on Level 7 Paragon**



Care, Compassion and Medical Excellence

2007... Year in Review



New Revenue Stream

- Design & Management Contract for a Medical & Diagnostic Centre in Hanoi
- Strategic Collaboration Agreement with Advanced Medical Research Institute, Kolkata, for training & manpower development



Fund Raising

- Raised \$12.4 M through placement of 42 M new ordinary shares to fund expansion activities in the region
- Issued 1-for-5 Bonus Warrants (total 56,160,599)

Care, Compassion and Medical Excellence

Financial Summary – FY 2007



Revenue

\$77.39 million; Up 20%

EBITDA

\$12.14 million; Up 19%

Net Profit
after Tax

\$5.73 million; Up 42%

EPS/Growth

**2.1cts; 22.5% up from 1.7cts
(notwithstanding 20% dilution)**

ROE

10.0% Up from 9.7%

Care, Compassion and Medical Excellence

Key Management Data/ Ratio



Net Tangible
Assets

\$37.039 million; up \$17,203 million

NAV per share

**20.5cts; 17.6% up from 17.4cts
(notwithstanding 20% dilution)**

Working
Capital

\$18.269 million; up \$3.487 million

Net Gearing

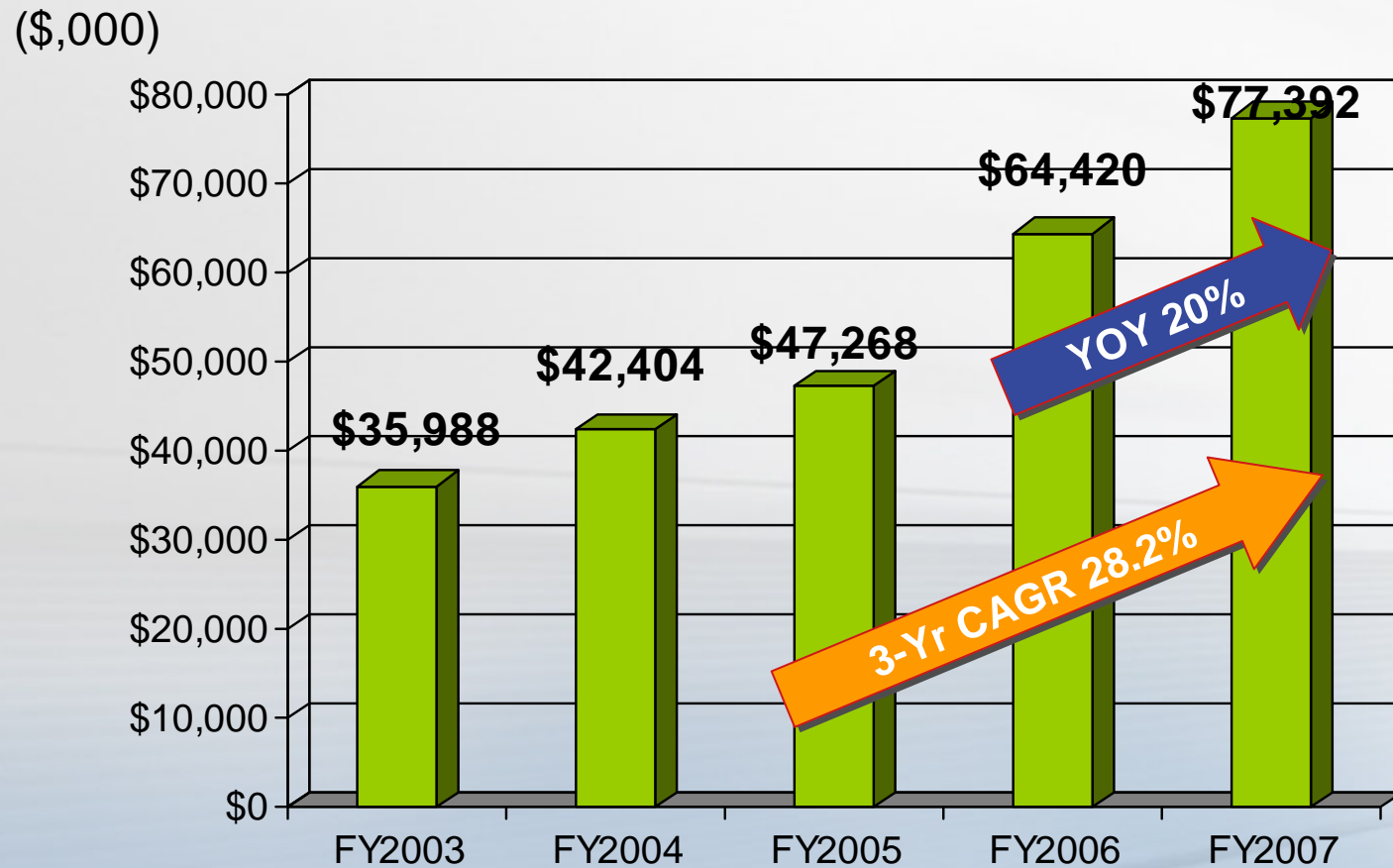
3.0%; down from 38.7%

Interest
Cover

7.6X

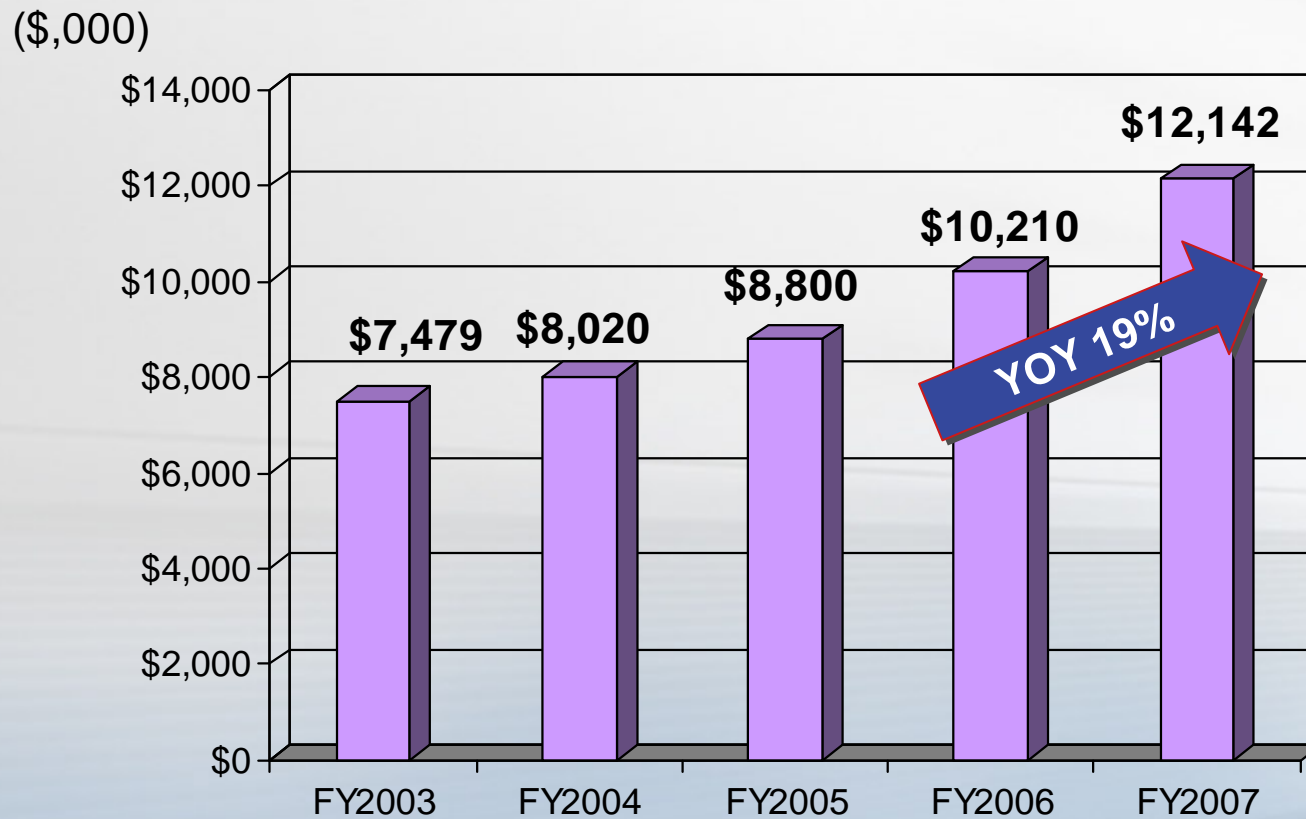
Care, Compassion and Medical Excellence

Increasing Revenues



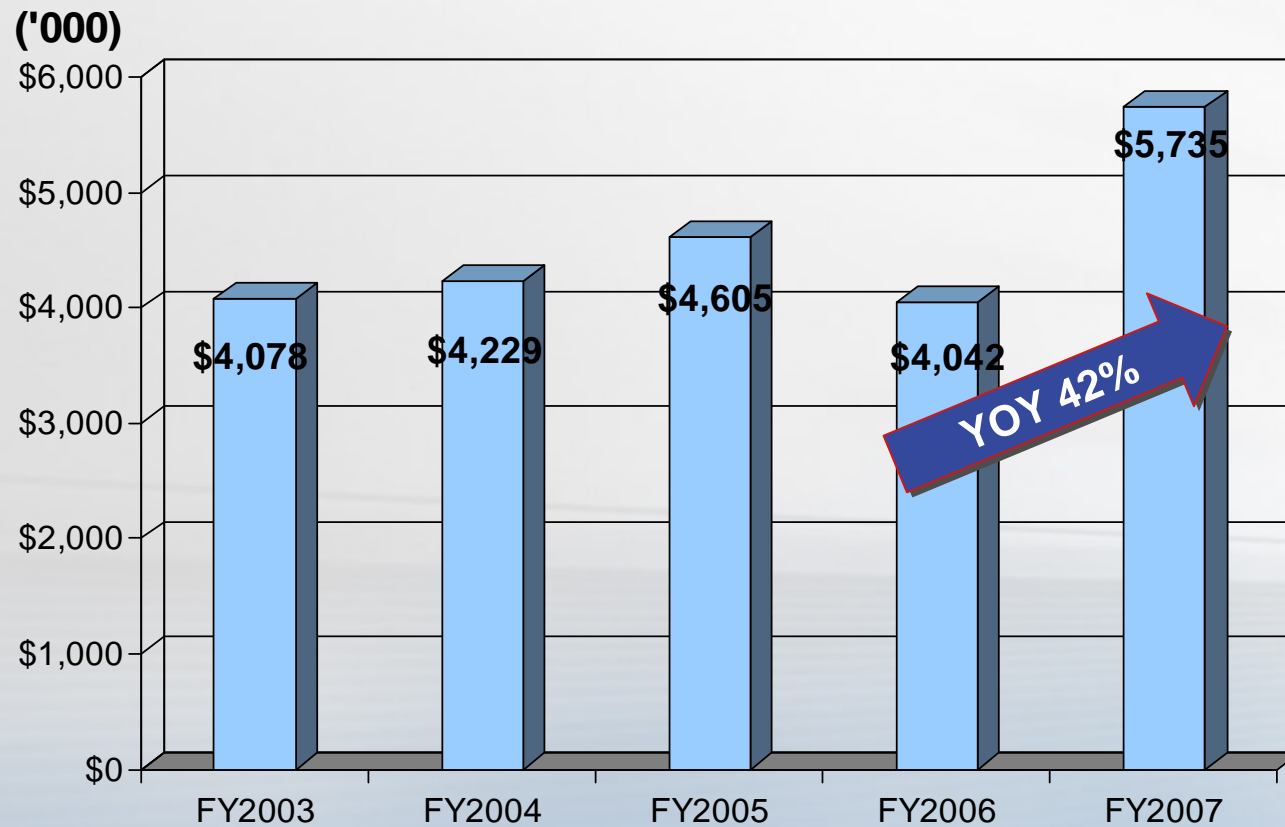
Care, Compassion and Medical Excellence

Sustained Cash Generation - EBITDA



Care, Compassion and Medical Excellence

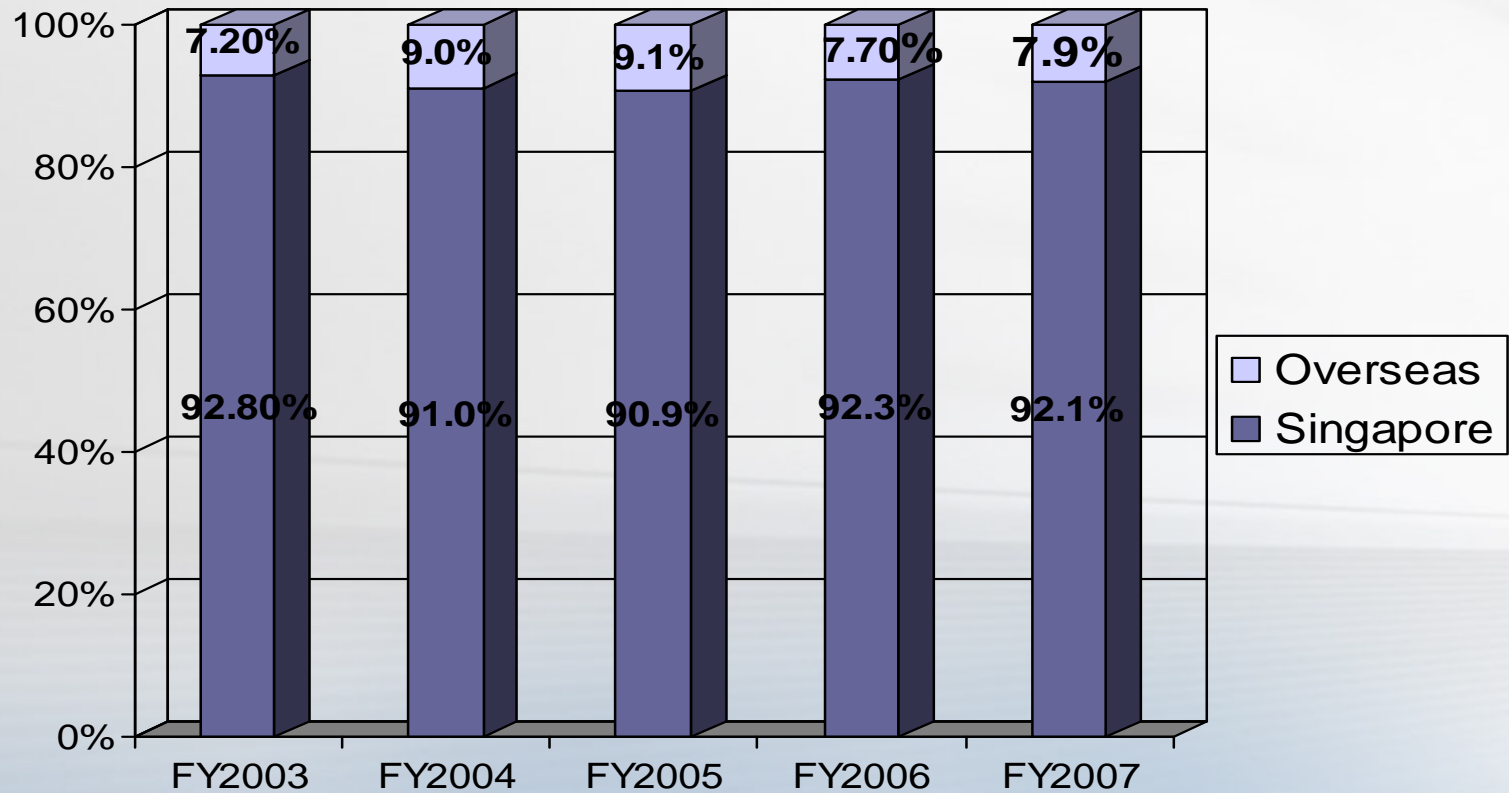
Consistently Profitable



□ Audited net profit attributable to shareholders

Care, Compassion and Medical Excellence

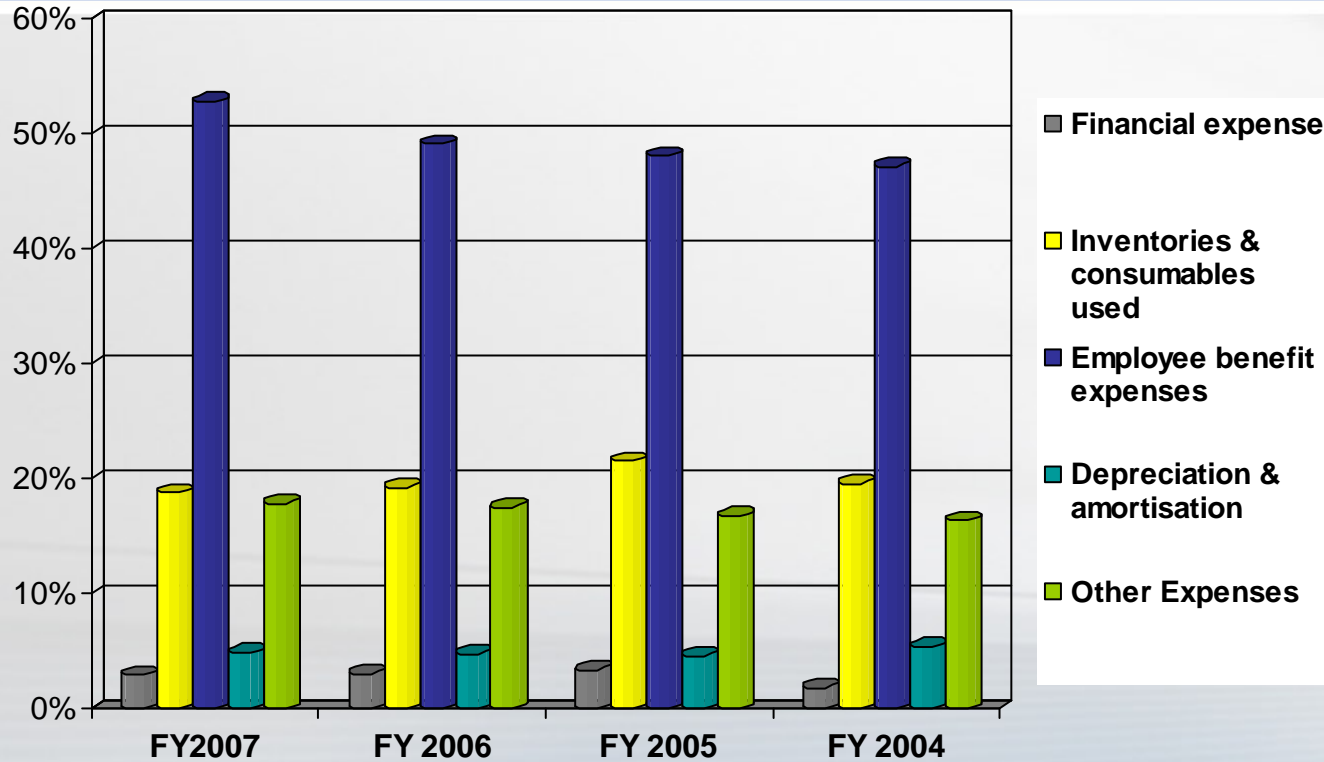
Singapore is Dominant Contributor



- Revenue from Singapore operations grew 19.9%
- Revenue from Overseas operations grew 23.3%;

Care, Compassion and Medical Excellence

Key Operating Expenditure



	FY2007	FY 2006	FY 2005	FY 2004
Financial expense	2.95%	3.08%	3.40%	1.86%
Inventories & consumables	18.82%	19.29%	21.55%	19.61%
Employee benefit expenses	52.82%	49.09%	48.10%	47.15%
Depreciation & amortisation	4.9%	4.77%	4.61%	5.44%
Other Expenses	17.86%	17.56%	16.78%	16.37%

(As a % of Revenue)

Care, Compassion and Medical Excellence

Tapping Growth Opportunities In The Region



- Plugged into 2 of the largest and fastest growing economies in the world as well as the emerging market of Vietnam
- With economic growth and an increasingly affluent population, there will be growing demand for private healthcare services
- Shortage of quality, private funded hospital beds catering to the local rich and expatriates in emerging markets
- Room to create medical-hubs within the largest cities for “domestic” as well as foreign medical tourists

Value of International Healthcare brand to challenge fragmented domestic providers

Care, Compassion and Medical Excellence

Investment Merits



“Balanced Approach Strategy”

Providing integrated healthcare services

Focusing on value-added specialist care and dentistry

Combining organic growth with strategic acquisitions

Strengthening local operations while expanding overseas

Asset-light strategy allows for flexibility in regional expansion

Care, Compassion and Medical Excellence



Thank you

Focusing on the Patient, not the Disease

Care, Compassion and Medical Excellence