



PACIFIC HEALTHCARE HOLDINGS LTD.
(Company Registration No: 200100544H)

(A) LIQUIDATION OF HAACH PACIFIC LIFESTYLE & WELLNESS PTE LTD (“HAACH-PACIFIC”)

(B) ACQUISITION OF SHARES IN THE WELLNESS LOUNGE PTE LTD (“TWL”)

The Board of Directors of Pacific Healthcare Holdings Ltd. (“PHH” or the “Company”) wishes to announce that as part of its internal streamlining exercise, it will be submitting its associate company, Haach Pacific Lifestyle & Wellness Pte Ltd (“Haach-Pacific”) for voluntary liquidation. Haach-Pacific has been inactive since 2006. Haach-Pacific’s sole activity has been holding 20% being the equivalent of 20,000 ordinary shares of The Wellness Lounge Pte Ltd (“TWL”).

The Company currently holds an effective stake of 48% in TWL. It holds 40% directly and 8% through its stake in Haach-Pacific.

As a result of the proposed liquidation of Haach-Pacific, PHH will acquire its proportional 8,000 issued and paid-up ordinary shares which represent 8% shareholding in TWL, at a nominal consideration.

Subsequent to this acquisition, the Company will hold its 48% equity stake directly.

The above acquisition is not expected to have any material impact on the net tangible asset and earnings per share of the Company for the year ending 31 December 2009.

None of the directors or the substantial shareholders of the Company or associates of such directors or substantial shareholders, has any interest, direct or indirect in the acquisition.

By Order of the Board

Dr William Chong Lai Leong
Executive Director and Chief Executive Officer
Date: 24 June 2009