PACIFIC
HEALTHCARE
HOLDINGS

PACIFIC HEALTHCARE HOLDINGS LTD.
(Company Registration No: 200100544H)

UPDATES ON ESTABLISHMENT OF A PRIVATE CANCER HOSPITAL

The Board of Directors of Pacific Healthcare Holdings Ltd ("PHH" or the "Company") wishes to announce that it has entered into a collaboration agreement (the "Collaboration Agreement") with First Real Estate Investment Trust ("First REIT" or the "Landlord"), its trustees HSBC Institutional Trust Services (Singapore) Ltd, and Health Promise Pte Ltd ("HP") (formerly known as Pacific Hospital Consultants Pte Ltd), the tenant of 19 Adam Road (the "Property"), for a purpose built cancer hospital.

Concurrently, Pacific Cancer Centre Pte Ltd ("PCC"), a wholly owned subsidiary of PHH, entered into an agreement with HP to secure a 10 year lease on the new building ("New Building") which shall become effective on issue of the Temporary Occupation Permit ("TOP").

PHH had, on 2nd June 2009, this year, announced plans to establish a fully dedicated comprehensive cancer hospital which will be equipped with advanced cancer screening, multi-disciplinary cancer treatments including chemotherapy, radiotherapy, as well as surgical and radiation oncology. The facility will include inpatient suites with 24-hour patient care services.

Written Permission for the New Building from the Urban Redevelopment Authority has already been obtained and construction work will commence as soon as practicable. The New Building is scheduled for completion in the 2nd quarter of 2011 and will comprise three floors and a basement with a gross floor area of approximately 2,545 square metres.

The above agreements are not expected to have a material impact on the profitability, earnings per share or net asset value per share of PHH in the current financial year ending 31 December 2009.

None of the Directors or controlling shareholders of PHH has any interest, direct or indirect, in the above agreements.

By Order of the Board

Dr William Chong Lai Leong
Executive Director and Chief Executive Officer
Date: 30 October 2009